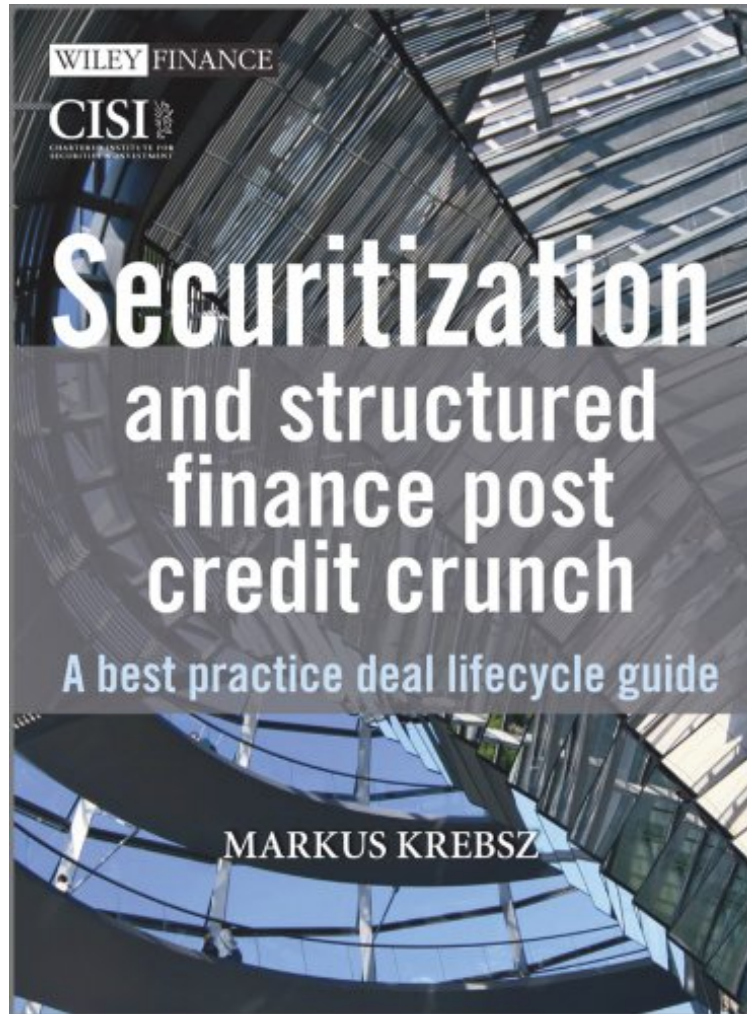


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Securitization and Structured Finance Post Credit Crunch: A Best Practice Deal Lifecycle Guide (SII Series on Financial Services Operations)

Markus Krebsz

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Markus Krebsz : Securitization and Structured Finance Post Credit Crunch: A Best Practice Deal Lifecycle Guide (SII Series on Financial Services Operations) before purchasing it in order to gage whether or not it would be worth my time, and all praised Securitization and Structured Finance Post Credit Crunch: A Best Practice Deal Lifecycle Guide (SII Series on Financial Services Operations):

6 of 6 people found the following review helpful. An Excellent Book for understanding Structured Finance By Ian Main I have been involved in structured finance (SF) for over 20 years and yet this is the first book I have ever read that explains SF in terms and ordinary human being with a brain can understand. Warts and all (post GFC) SF still has

a huge future and with a modicum of common sense (which is unfortunately not that common) the future will learn from past mistakes. Excellent Book.

In this book, you will be introduced to generic best practice principles for a post credit crunch market. First, the book takes a closer look at the reasons why the market froze during the 2007 to 2009 credit crisis. Then you will learn how to use the principles explained here in your generic deal's typical life cycle stages. Throughout, each stage is discussed in detail, from strategy and feasibility, pre-close, at close, and post close. The final section of the book contains a toolbox of references, tables, dictionaries, and resources.

provides a comprehensive practical guide for market practitioners. (QFinance.com, April 2011). From the Inside Flap "Krebsz has provided a thorough and helpful reference book on all aspects of structured finance. For the layman, the opening chapters will provide a useful account of the processes and motivations behind structured finance products. For those involved in the ongoing management of data and risk processes, the detail in later chapters on systems and infrastructure available is unique and it is good to find all of this information in one place."—Faten Bizzari, Principal at Eastfield Capital Ltd "Markus Krebsz has achieved a rare feat. He has written a book about securitization that is practical and useful for practitioners but at the same time provides enlightenment to the general reader.... If all market participants and investors were to read, learn and inwardly digest this book, common sense would doubtless prevail."—Ian Fraser, Financial Times correspondent and consulting editor at Bloomsbury Publishing's Qfinance "... an authoritative text on the practicalities of securitization, providing a wealth of detailed information on the lifecycle of a typical deal. As the market for structured finance products comes gradually back to life, this book is likely to become a valuable reference for market participants."—Professor Alexander J. McNeil, Department of Actuarial Mathematics and Statistics, Heriot-Watt University "This is a fantastically researched in-depth publication that I learned a great deal from reading and will continue to consult on an ongoing basis. No matter which angle you come from this should be a must-read for all market participants both old and new."—Martin Sampson, European ABS Business Manager, Bloomberg L.P. "... a book that is both encyclopaedic in its coverage of the structured products business and a model of clarity of exposition."—Paul Wilmott, financial engineer and founder of Wilmott.com From the Back Cover Structured bonds are often viewed as complex and opaque, and participants in the securitization and structured finance markets have traditionally had a narrow focus on a specific part of the securitization value chain. However, in the post credit crunch environment, the market is more regulated, standardized, transparent, and better structured with closer-aligned and more balanced incentives for all participants, more focus on investors and improved comprehension of these bond instruments. In order for the market to succeed, it is vital that all participants take a broader view and understand every part of the transaction lifecycle. In *Securitization and Structured Finance Post Credit Crunch: A Best Practice Deal Lifecycle Guide*, Markus Krebsz draws on his years of experience in the global finance markets to provide a jargon-free guide to the entire lifecycle of securitization and structured finance deals. The book: Introduces much needed sound practice principles, based on lessons learnt post credit crisis Takes the reader through a generic deal's typical lifecycle stages Discusses each stage of the deal in detail, from 'Pre-Close' (strategic aims, feasibility studies, deal economic analysis and transaction documentation) through 'Close' (credit ratings, investor appetite/marketability, legal considerations) and 'Aftercare' (reporting, surveillance and performance analysis, and ordinary and extraordinary repayment) Opens up the author's personal 'tool box' and provides the reader with a comprehensive selection of references, tables, a glossary and other useful resources. Electronic versions of these tools are available from the book's companion website at www.structuredfinanceguide.com This unique, holistic and pragmatic insight into all deal life cycle stages makes *Securitization and Structured Finance Post Credit Crunch* an invaluable reference for all market participants in their efforts to get this important and - if used properly - hugely beneficial part of the capital markets back up and running.